Technology for Transportation Infrastructure



Steve Jones Senior Director, Industry Insights Research, Dodge Data & Analytics

OCTOBER 16, 2019



Steve Jones (steve.jones@construction.com)

- BA: Johns Hopkins University; MBA: Wharton
- 19 years in Architecture/Engineering
 - Principal and Board of Directors of major A/E firm Burt Hill (now Stantec)
- 4 years in Construction Technology
 - Vice President, Primavera Systems (now Oracle)
- 16 years with Dodge Data & Analytics (formerly McGraw-Hill Construction)
 - Senior Director, Industry Insights Research
 - Focus on how technology advances and process improvements are impacting the global construction industry

Dodge Data & Analytics





Dodge Construction Central

1st construction market & collaboration platform

Project intelligence & leads

Bid management

Firm intelligence

Competitive intelligence

Market analytics

Product analytics

Market forecast

Market research

Industry trends & insights

CRM integration

Brand awareness



Sweets.com

Leading source of information about building products



Quantify the business value and challenges of key trends that are impacting the industry

- Technology and Information Mobility
- Managing Safety
- Managing Risk
- Sustainable Design and Construction
- Lean Design and Construction
- Project Delivery
- Managing Uncertainty and Expectations
- Key Business Metrics for Commercial Contractors (Quarterly reports)
- The Smarter Worksite (Annual report)
- More.....

FREE RESEARCH REPORTS: <u>construction.com/toolkit/reports</u>

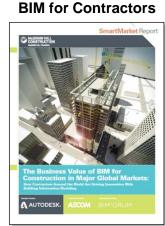
Industry Insights Research



Free Research Reports on Many Topics (<u>construction.com/toolkit/reports</u>)

TECHNOLOGY/INNOVATION

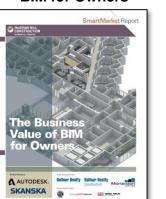




Measuring BIM





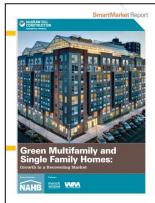


SUSTAINABILITY

World Green Trends



Green Homes



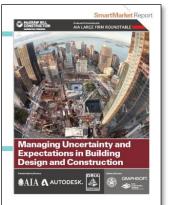
Green Schools

Design for Health



PRACTICES/PROCESSES

Managing Uncertainty Project Delivery Systems



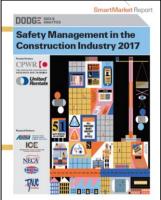


Lean

Lean Construction

Senart/Market Report

Safety (3x)



Modeling Technology for Transportation Infrastructure [*roads, bridges, tunnels,

- Free 66 page report about a survey in four countries
 - US, UK, France and Germany
 - Engineers, contractors and owners that do transportation projects*
- Focuses on use of BIM for transportation projects*
 - Where, when and how BIM is being used (past, present, future)
 - Project and internal benefits
 - Investments, ROI
 - Why non-users aren't engaged, and what would trigger them
- Soure: Dodg Includes Cases studies, and interviews and feature

aviation, rail and mass



(construction.com/toolkit/reports)





- Impact of Modeling and Related Technologies on Design, Planning and Construction of Transportation Infrastructure
 - Adoption and Implementation
 - Benefits (Project and Business)
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 - Recommendations



	France	% Using BIM
BIM processes and technologies are being used by three quarters or more of the survey respondents	19%	81%
	US	
	24%	76%
	UK	
	24%	76%
	Germany	
	26%	74%

Implementing BIM on at Least 30% of Transportation Proje DODGE ANALYTICS See A head Think Ahead Stay Ahead

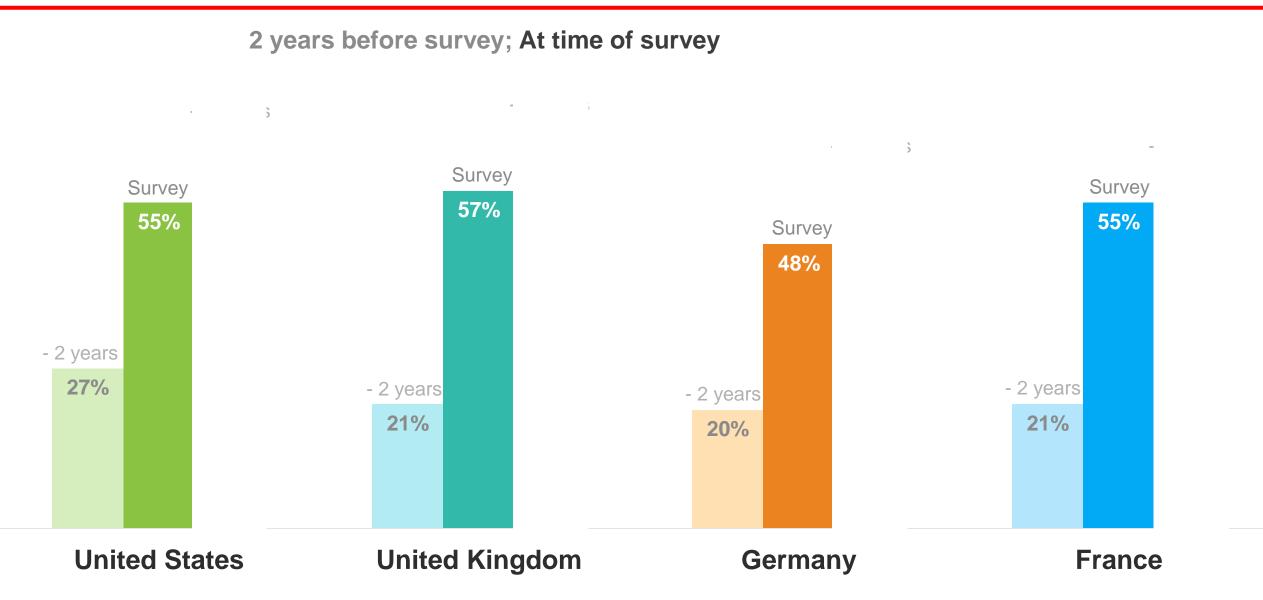
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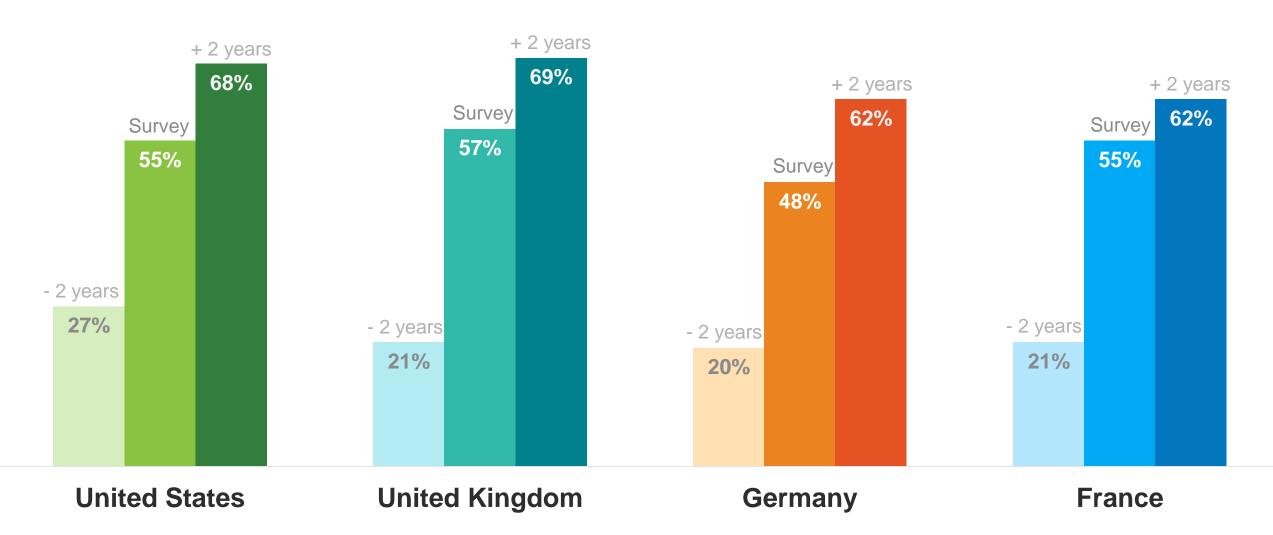


Implementing BIM on at Least 30% of Transportation Proje DODGE ANALYTICS



Implementing BIM on at Least 30% of Transportation Proje DODGE ANALYTICS









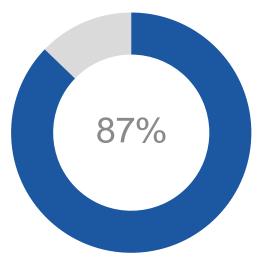
- Impact of Modeling and Related Technologies on Design, Planning and Construction of Transportation Infrastructure
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Value from BIM



[US, UK, Germany & France combined]

Experiencing some benefits from use of BIM



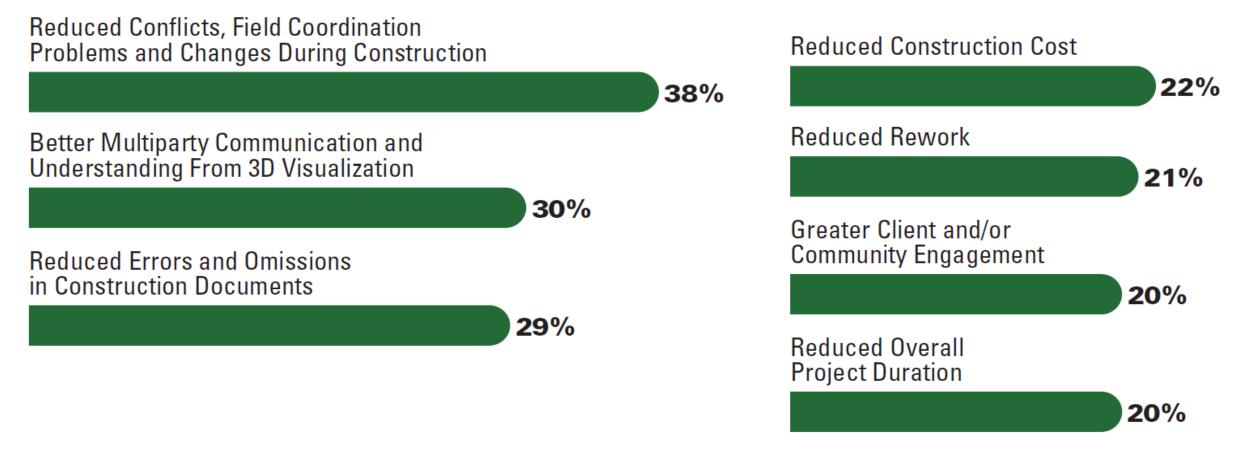
Experiencing 50% or greater of BIM's full potential

24%



(Selected Among Top 3 Benefits From List of 12 by at Least 20% of BIM Users

[US, UK, Germany & France combined]



Top Internal Benefits from BIM (>70% rated Medium, High or Very High)

[US, UK, Germany &

France

Establishing Consistent and Repeatable Project Delivery Process				
33%	36%	19%	88%	
Improving Ability How Projects Go				
28%	42%	17%	87%	
Offering Services				
28%	38%	19%	85%	
Increasing Win Rates for Work				
35%	31%	16%	82%	
Medium High Very High				

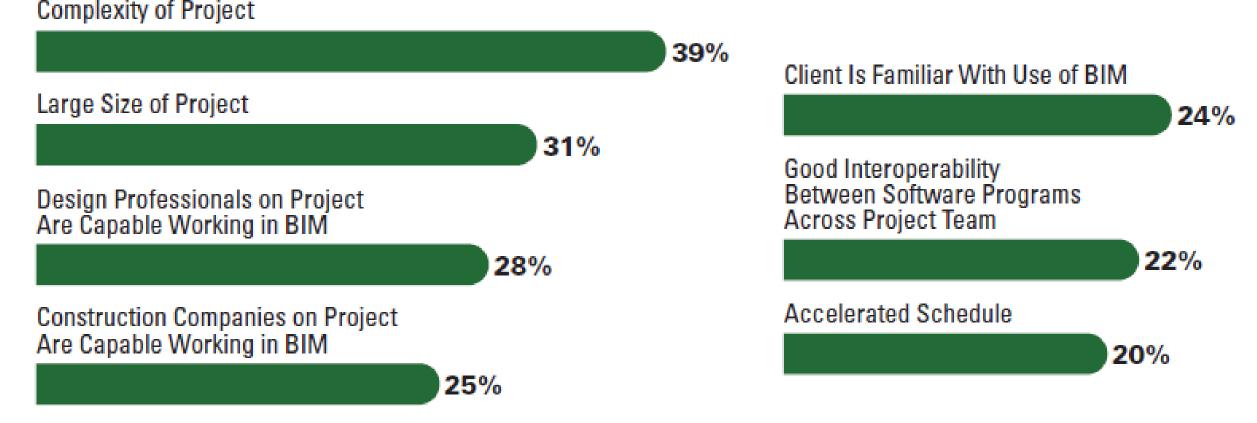
Maintaining Business With Past Clients			combined]		
29%	37%	37%		<mark>6 81%</mark>	
Increasing Profi	ts				
38%	26%		16%	80%	
Less Time Docur	menting, More Time	e Desig	gning [*]		
29%	35%		15%	79%	
Fewer Claims/Litigation					
33%	26%	15	%	74%	
Improving Staff I	Recruitment and Re	etentio	n		
30%	33%	1	10%	73%	

* (among Engineers)

Top 7 Project Factors That Increase Ability to Experience Value From BIM

(Selected Among Top 3 Benefits From List of 11)

[US, UK, Germany & France combined]







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New business

- Analysis & Coordination
- Cost/Schedule/Labor/Materials Planning
- Approvals/Submittals/Other Tasks

280 mil usuarios por día

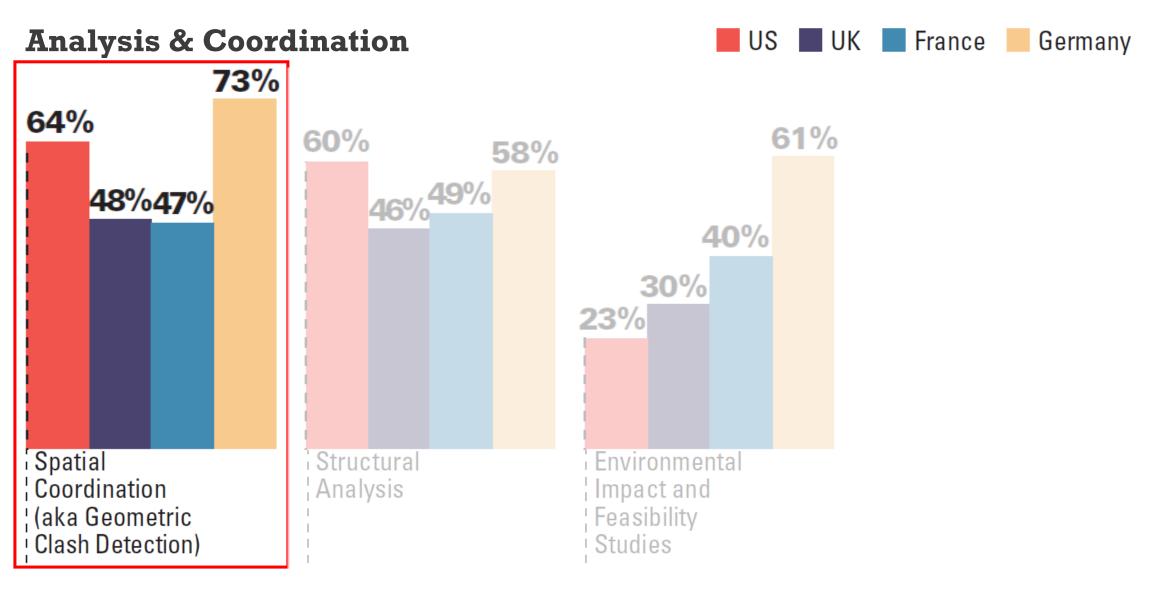
7.5 Km de longitud



9 Estaciones



- New business
- Analysis & Coordination
- Cost/Schedule/Labor/Materials Planning
- Approvals/Submittals/Other Tasks



See Ahead Think Ahead Stay Ahead

Seattle, Washington

Tunnel proposed as solution

2-level highway vulnerable to seismic damage

6

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- CCC

Source: Parsons Brinkerhoff

Urban-scale BIM



Simulation: Impact of a Richter 4 seismic event on viaduct and adjacent infrastructure

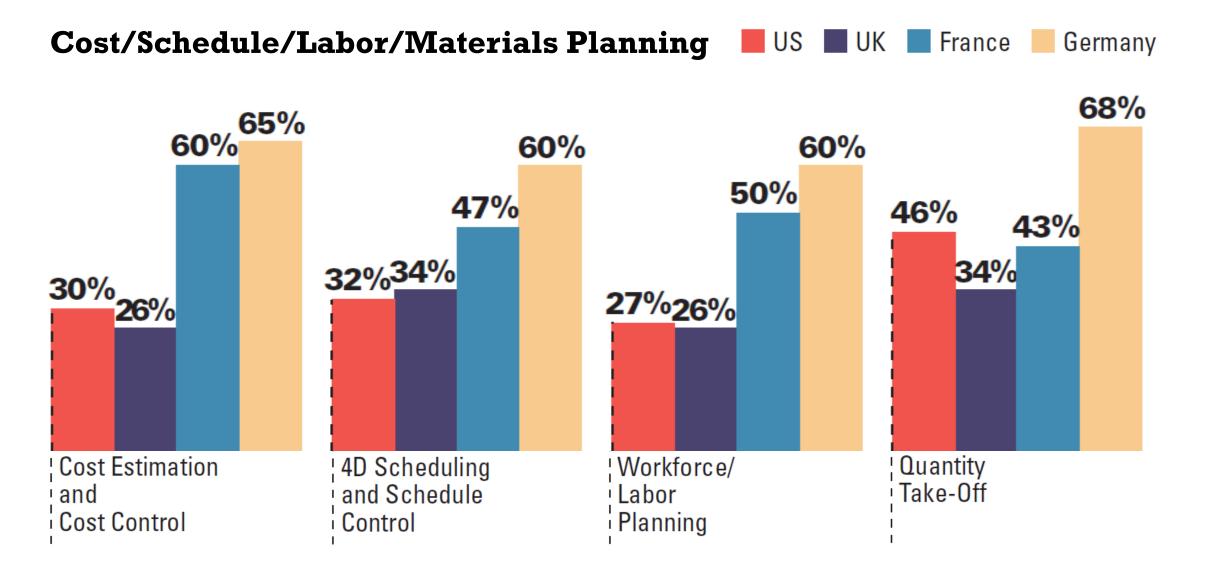
Integrate Tunnel Design into Urban-scale BIM



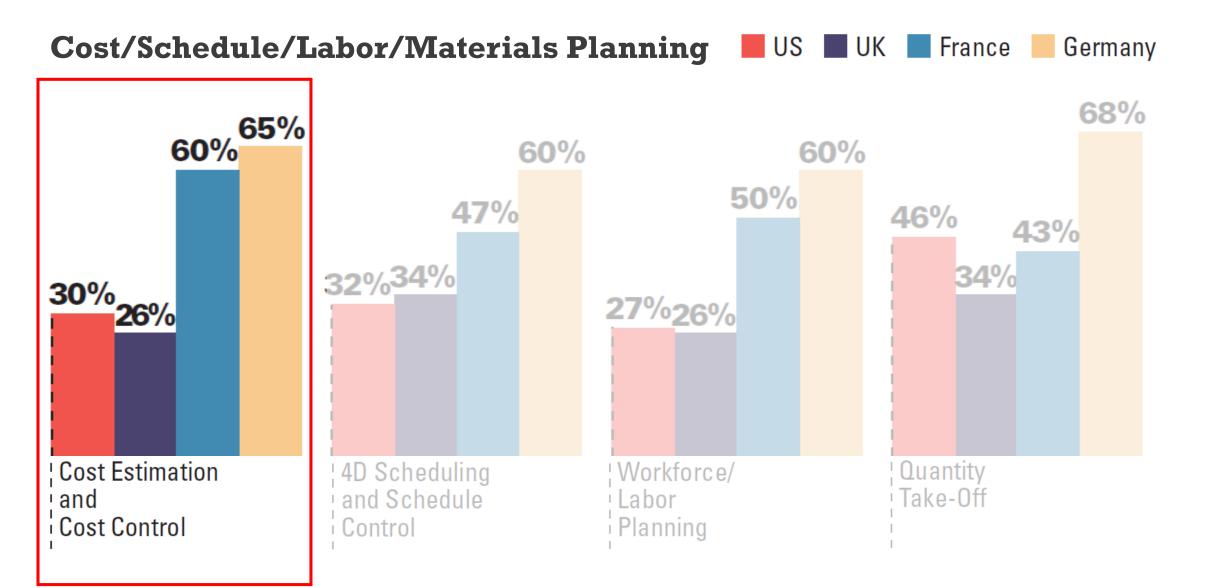
Source: Parsons Brinkerhoff

- New business
- Analysis & Coordination
- Cost/Schedule/Labor/Materials Planning
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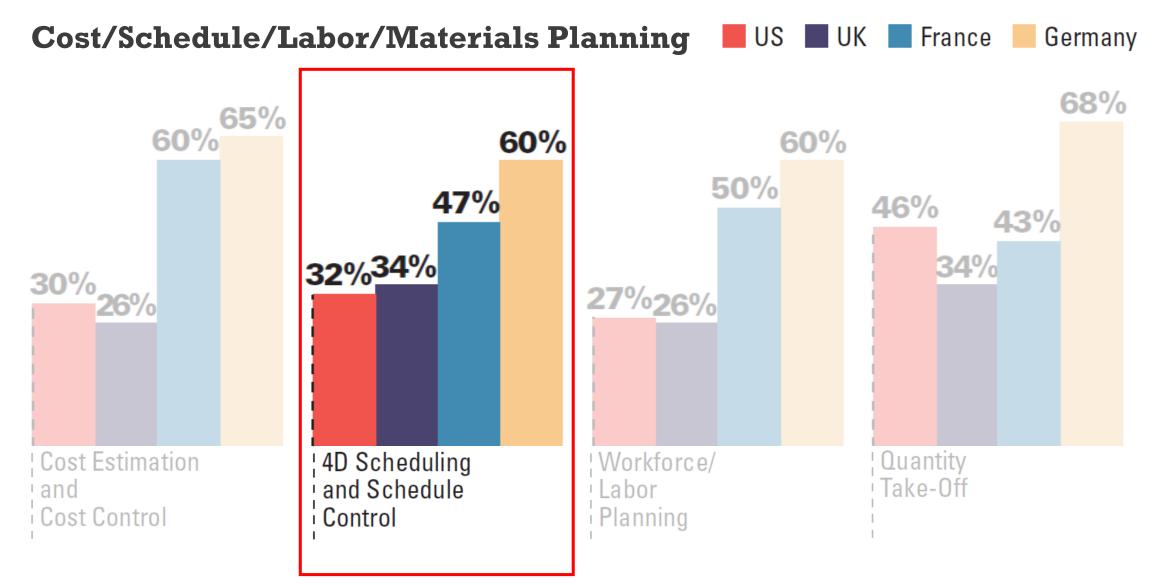


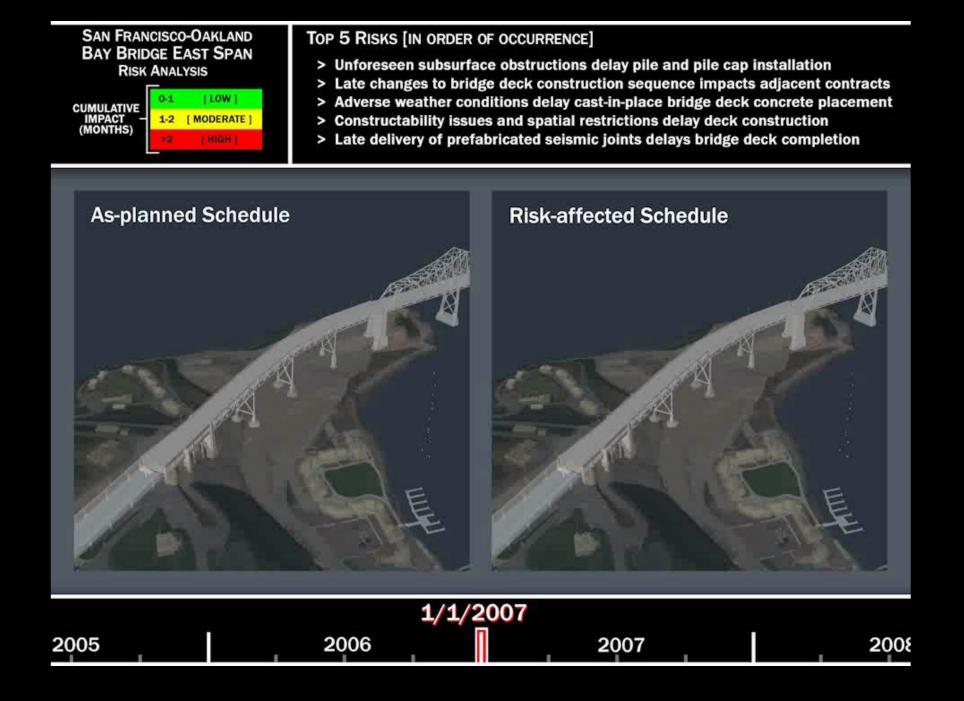




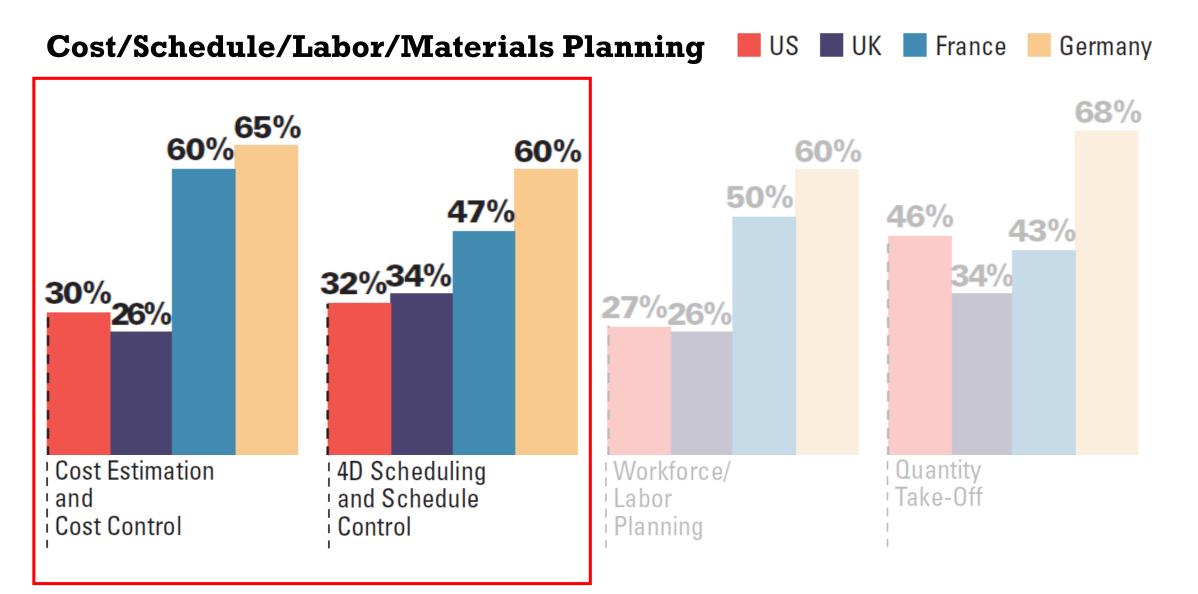
Select a component road











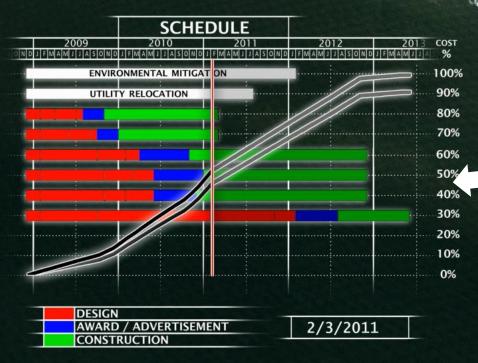
(5D) Design & Construction

Cost





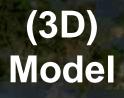
#	DESIGN	CONSTRUCT	TOTAL
1	\$ 3,302	\$ 6,807	\$ 10,109
2	1,600	21,000	22,600
3	7,500	140,748	148,248
4	9,400	121,590	130,990
5	15,200	31,224	46,424
6	8,200	9,190	17,390
7	8,100	11,194	19,294
8	1,468	0	1,468
RIGHT-OF-WAY			\$ 17,732
ENVIRONMENTAL			\$ 45,379
ACCELERATED ESTIMATE			\$ 480,273
ACCELERATION SAVINGS			\$ 68,176
BASELINE ESTIMATE		\$ 566,620	



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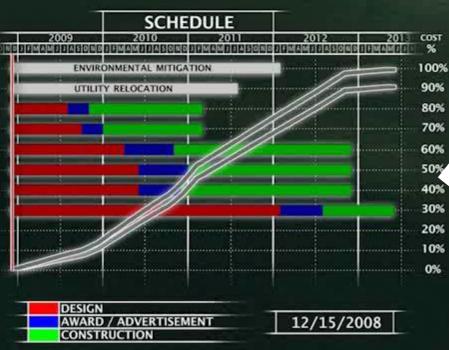
Package Schedules

(5D) Design & Construction Cost





		COST			
#	DESIGN	CONSTRUCT	TOTAL		
1	\$ 0	\$ 0	\$	0	
2	0	0		0	
2 3 4 5 6 7	0	0		0	
4	0	0		0	
5	0	0		0	
6	0	0		0	
7	0	0		0	
8	0	0		0	
	RIGHT-OF-WAY		\$	0	
ENVIRONMENTAL		\$	0		
ACCELERATED ESTIMATE			s	0	
ACCELERATION SAVINGS			s	0	
	BASELINE ESTIMATE		s	0	

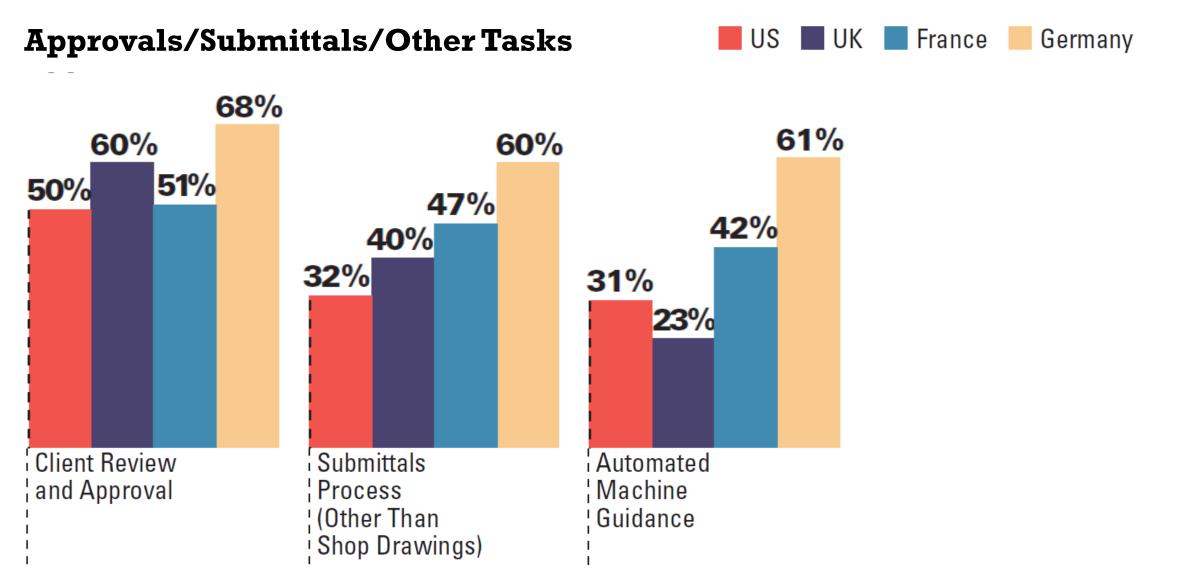


Package Schedules

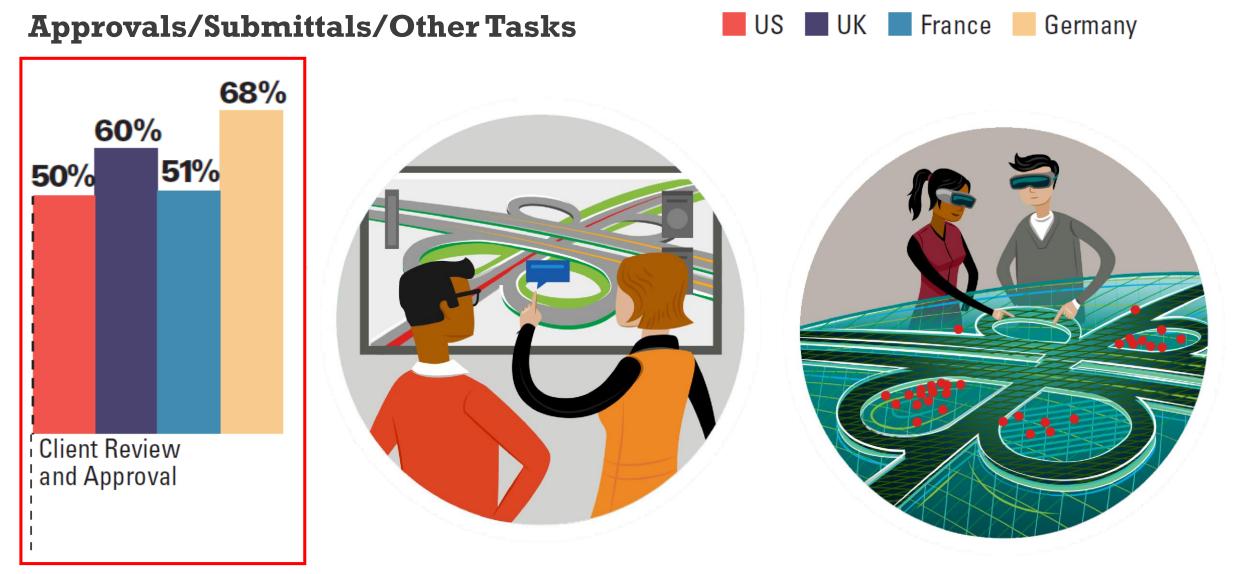


- New business
- Analysis & Coordination
- Cost/Schedule/Labor/Materials Planning

Approvals/Submittals/Other Tasks

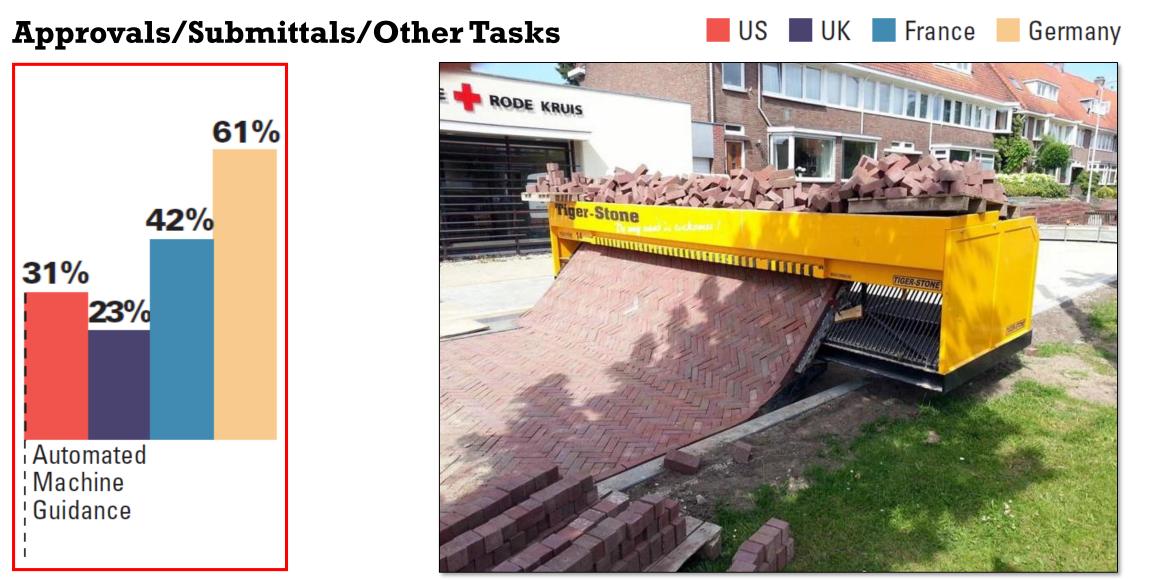






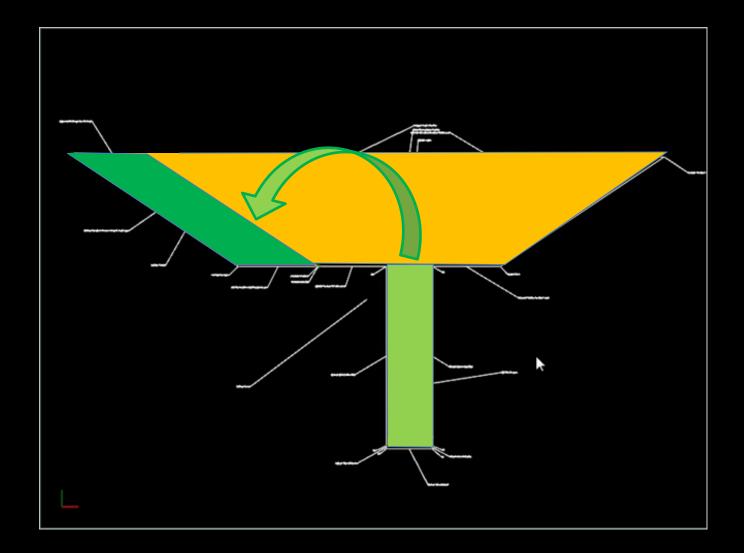
Source: Dodge Data & Analytics – Benefits of BIM for Infrastructure, 2017, Business Value of BIM for Infrastructure SmartMarket Report (US, UK, Germany, France)

Use of Models that Generate Greatest Value (High/Very hig DODGE ANALYTICS See Ahead Think Ahead Stay Ahead



Source: Dodge Data & Analytics – Benefits of BIM for Infrastructure, 2017, Business Value of BIM for Infrastructure SmartMarket Report (US, UK, Germany, France)

Challenging double-profile trench excavation to 40 feet for utility pipe



Scan and Model:

Every 500':

- Scraper Pass Surface
 Line work
- Excavator Pass Surface

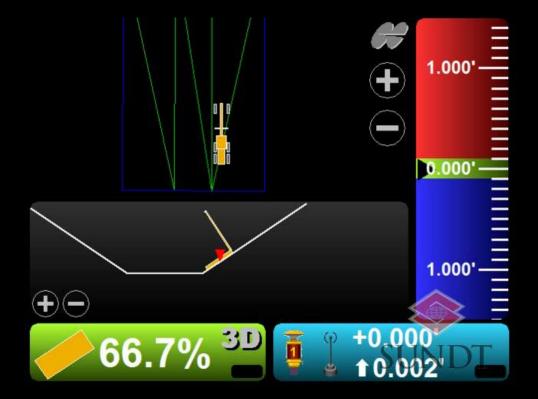
 Line work
- Temporary Access
 Ramps Surface

GPS-guided equipment directed by the model



Model-driven Automated Machine Guidance





Source: Sundt Construction





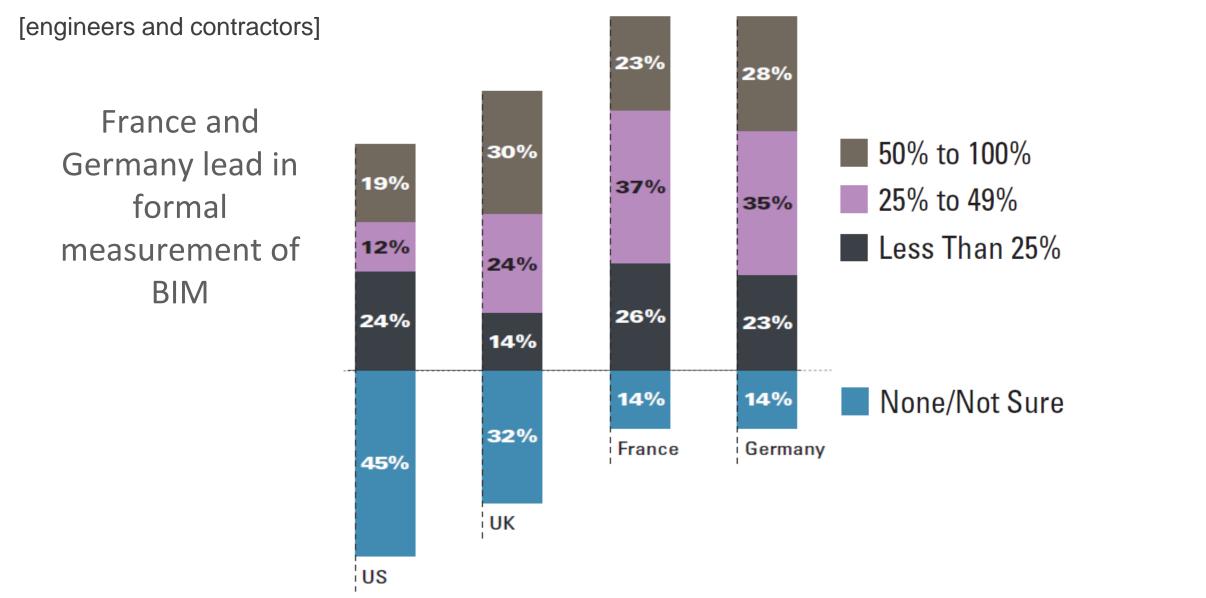
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ROI and Future Benefits

- Innovations and Emerging Uses of Technology
- Recommendations

Percent of Projects on Which ROI is Formally Measured



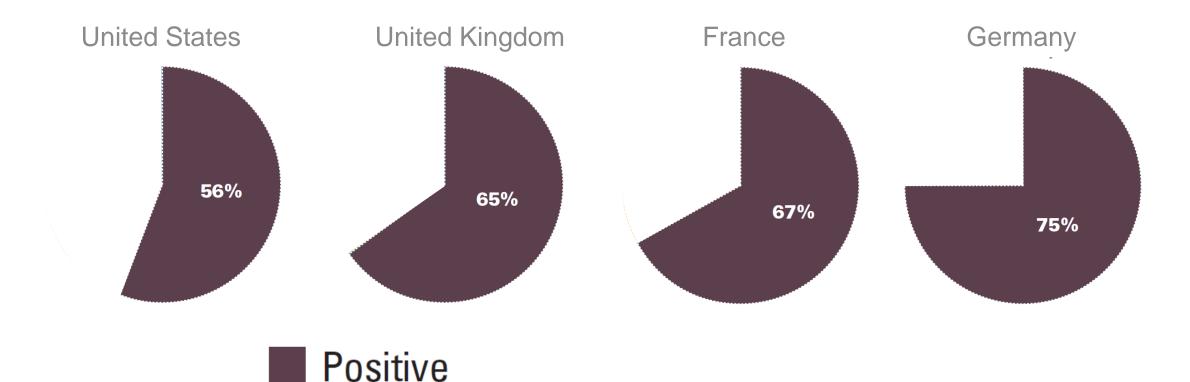






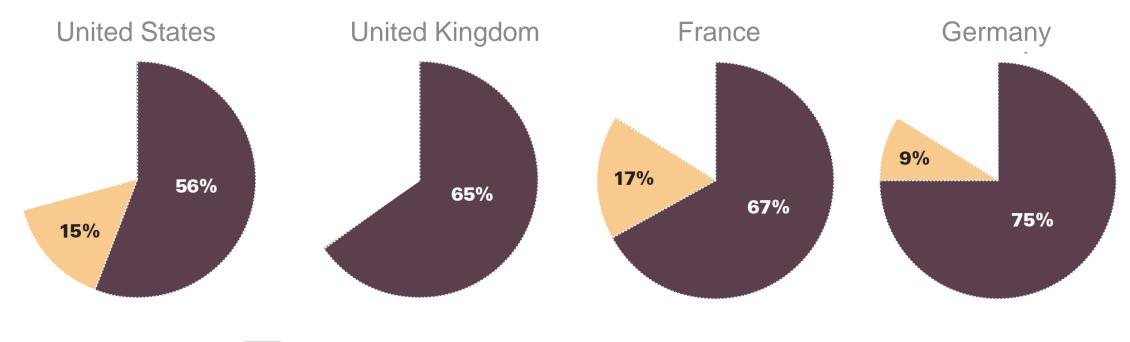


[engineers and contractors]





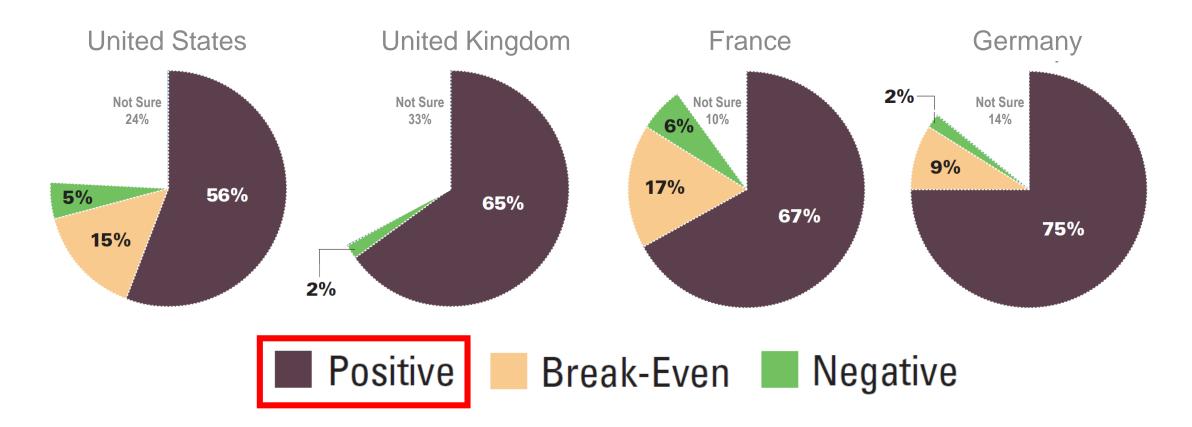
[engineers and contractors]



Positive Break-Even

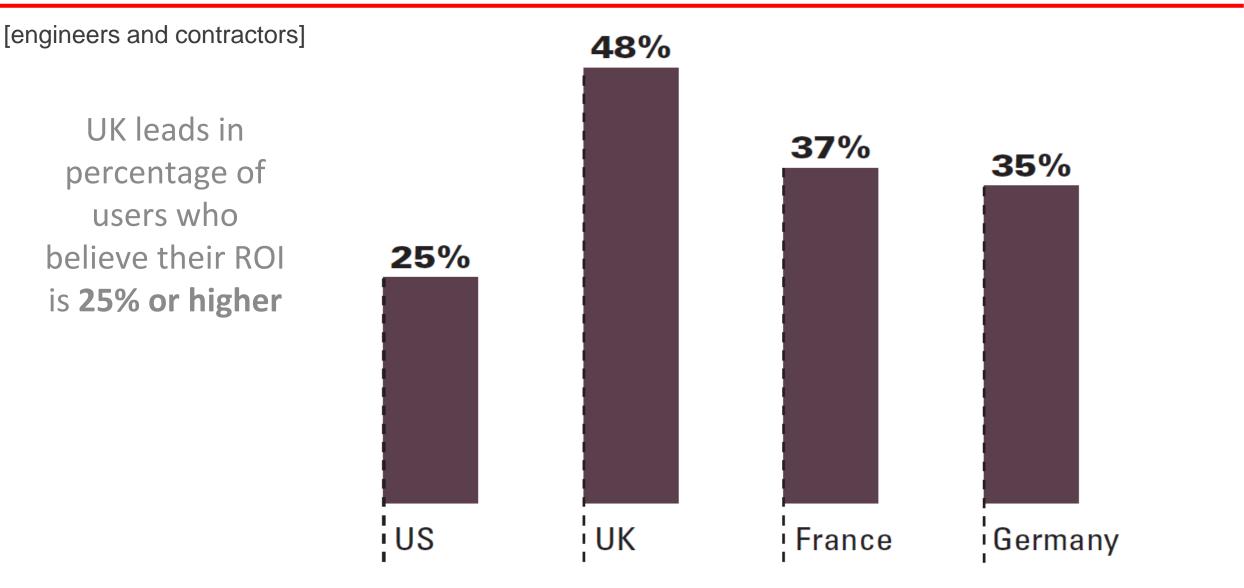


[engineers and contractors]



Perceived ROI of 25% or Higher

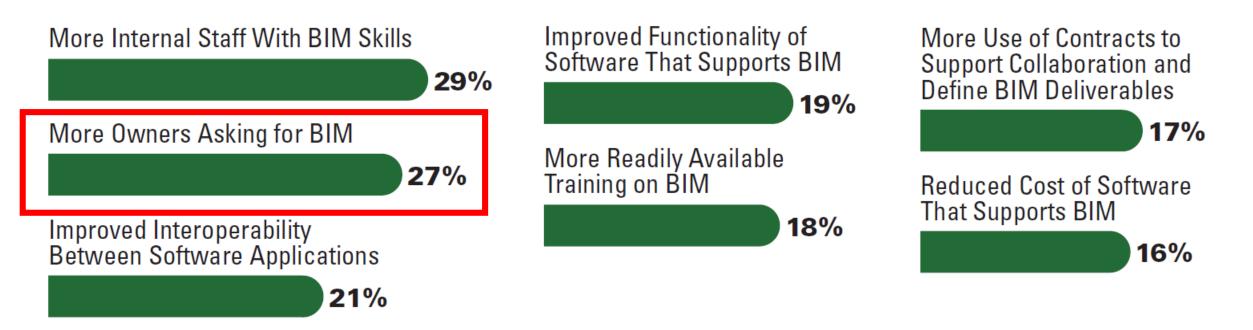




Top Seven Factors With the Greatest Positive Impact on Increasing the Ability to Experience BIM Benefits on Future Transportation Projects

(Selected Among Top 3 Benefits From List of 14)

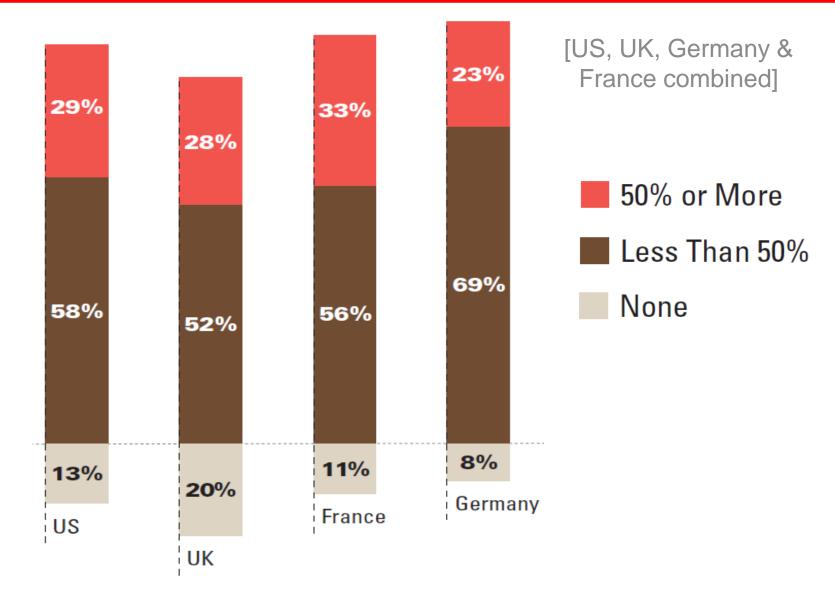
[US, UK, Germany & France combined]



Owner demand for transportation BIM

Percentage of transportation projects on which owners request BIM

(Asked of BIM users)







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Innovations and Emerging Uses of Technology

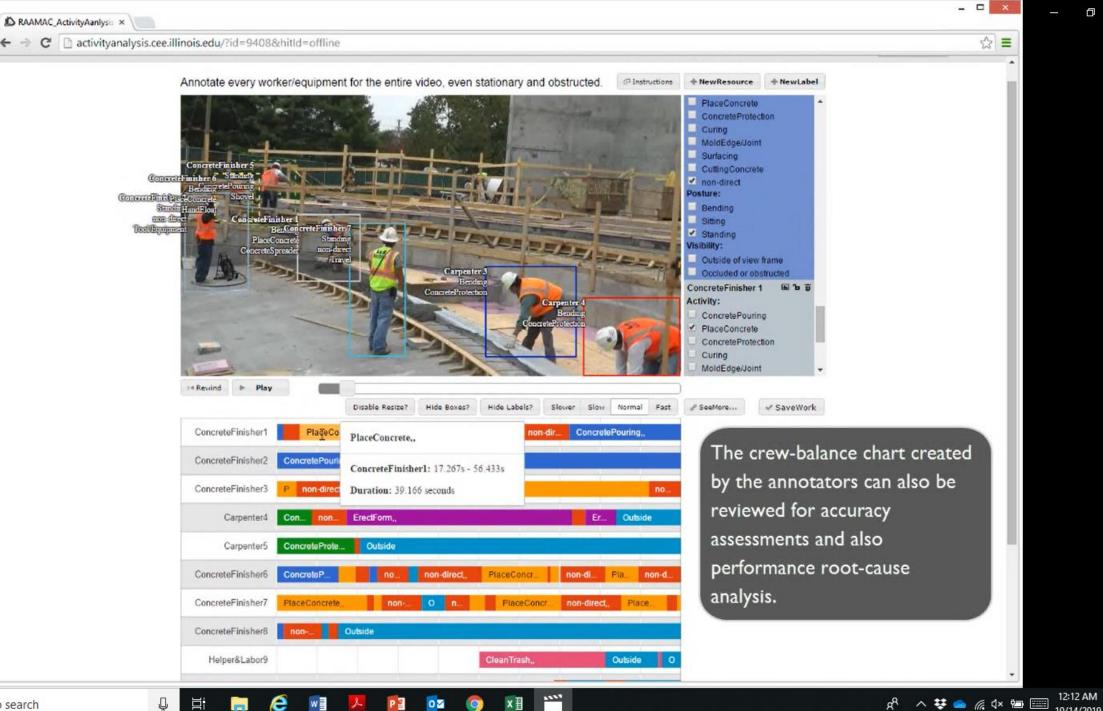
Recommendations



- Site Cameras to Analyze Safety and Labor Productivity
- Reality Capture
- Internet of Things
- 3D Printing
- Digital Twin

Source: reconstructinc.com

Ergonomic Analysis for Occupational Health (OSHA) and Productivity Analysis



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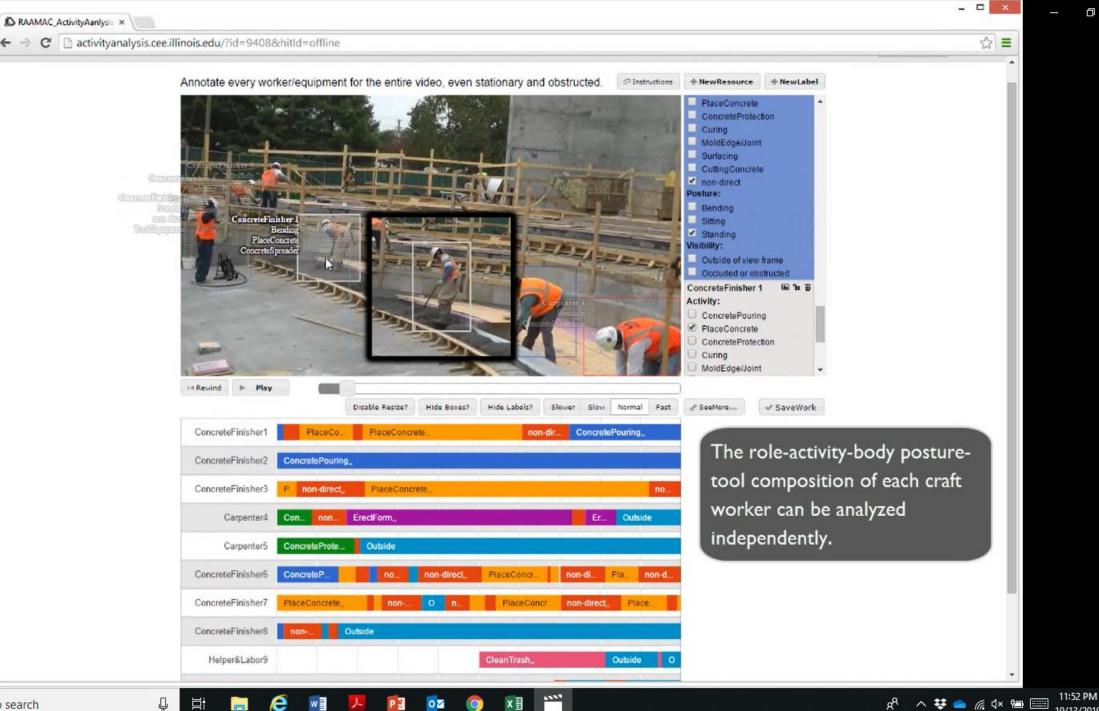
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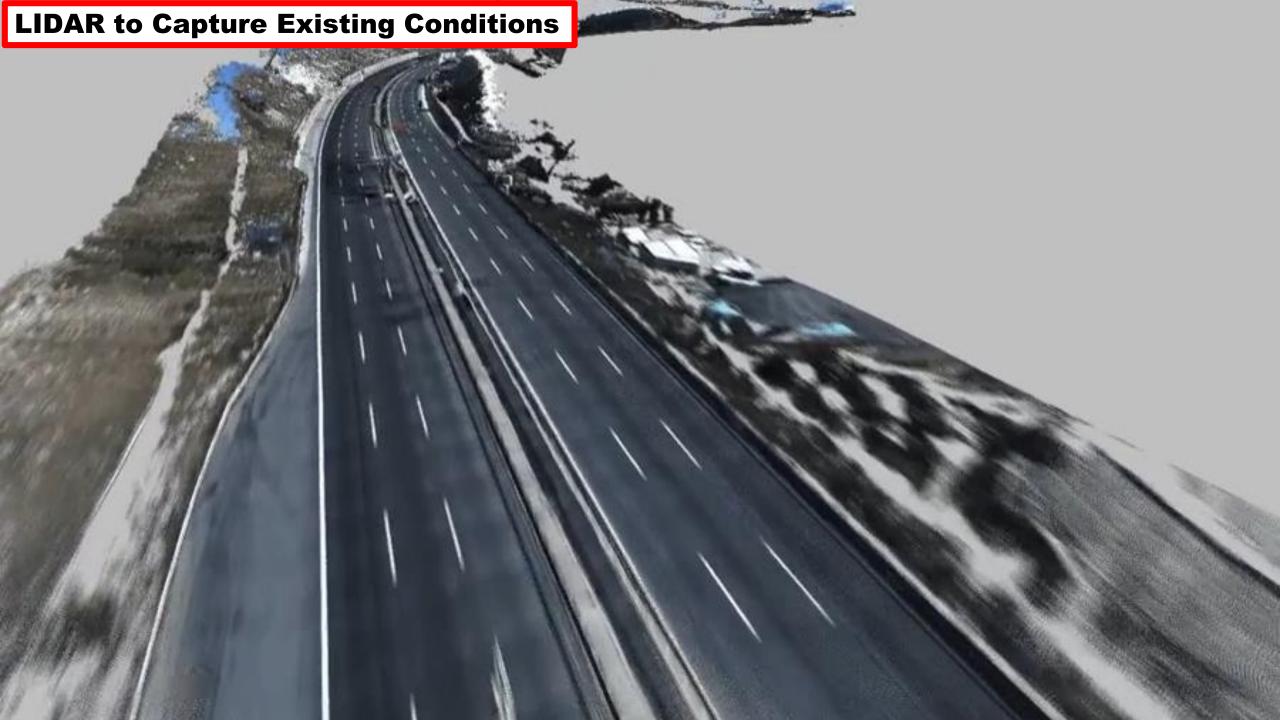
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- Site Cameras to Analyze Safety and Labor Productivity
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Laser Scan to Capture Existing Conditions



Integrate Model into Aerial Video





Laser Scan the Existing Conditions To Validate Equipment Access

Laser Scan the Exact Transport Conditions







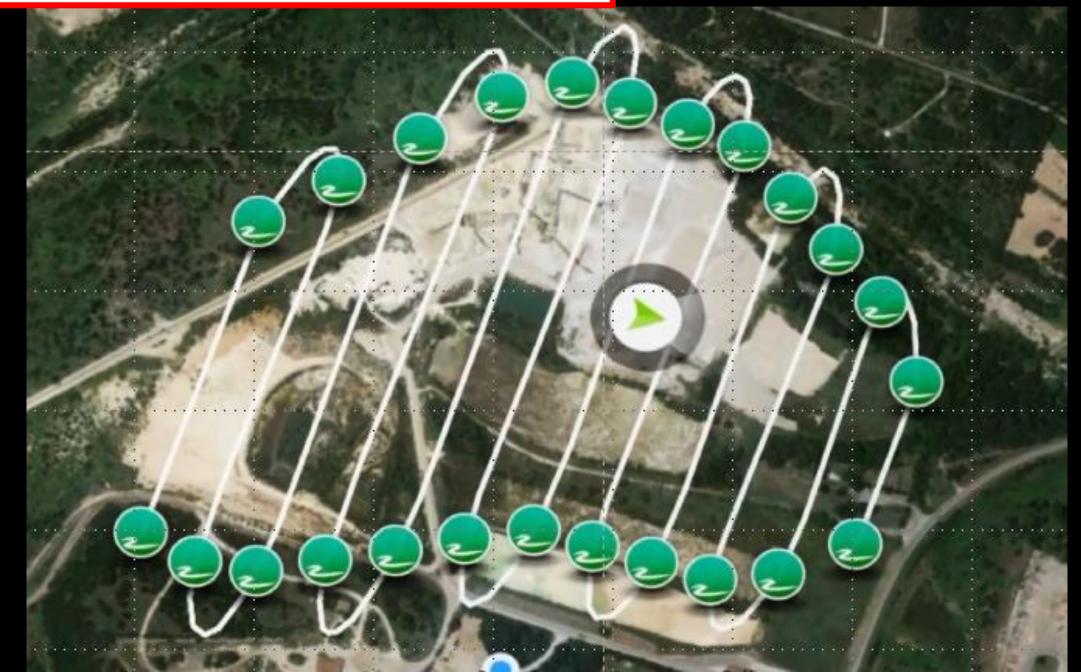
CERTAINTY



Drone to Measure Material Movement and Usage on Site



Automatically Establishes Flight Path



InfraWorks 960

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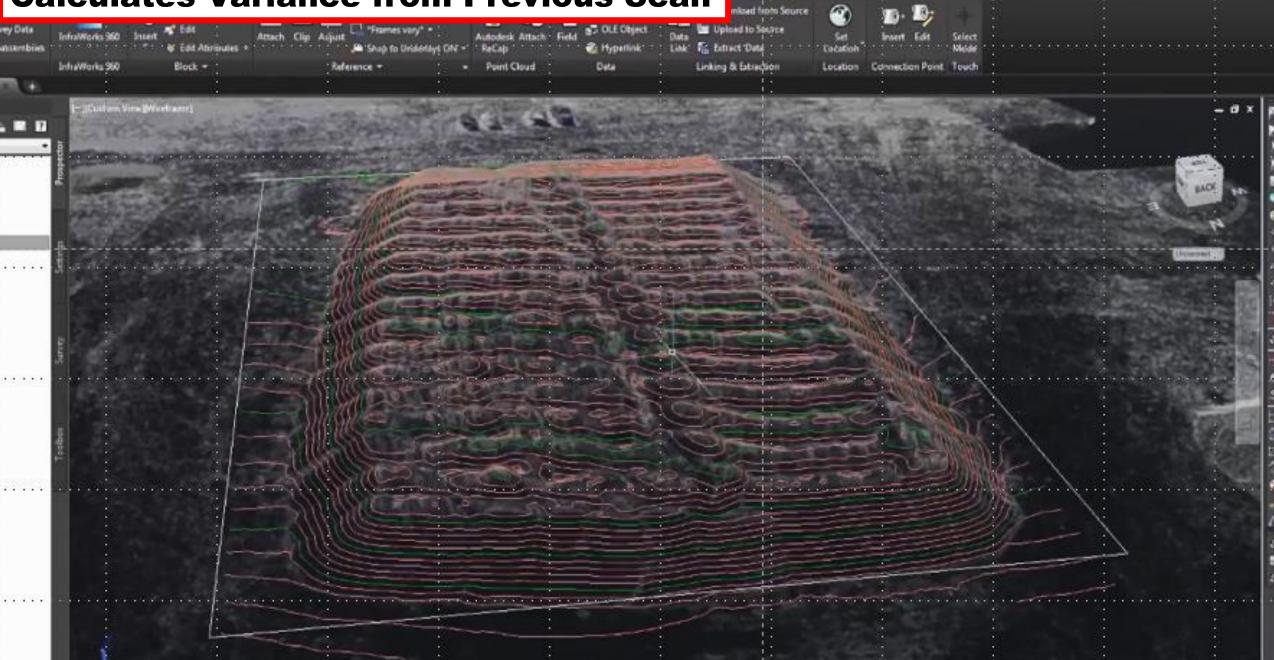
Connection Point Touch

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Calculates Variance from Previous Scan



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Tracks Materials Across the Site or Off the Site

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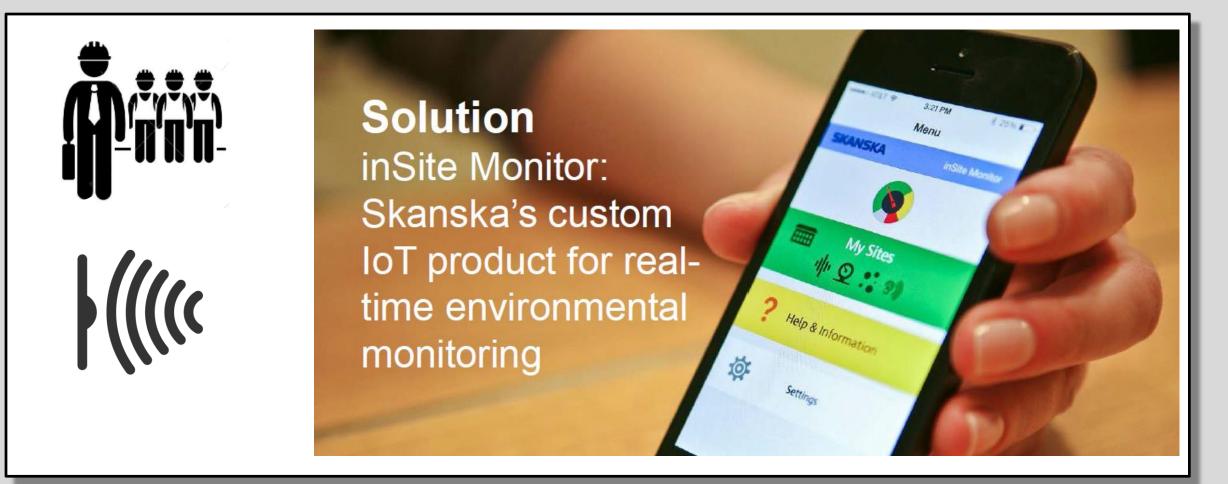


- Site Cameras to Analyze Safety and Labor Productivity
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- Digital Twin



Internet of Things (IoT)

Contractors: Sensors deployed for safety at the project site





Internet of Things (IoT)

Contractors: Sensors deployed for tactical purposes at the project site



Source: Skanska



Internet of Things (IoT)

Contractors: Sensors deployed for tactical purposes at the project site





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 3D printing structural components for bridge in Europe



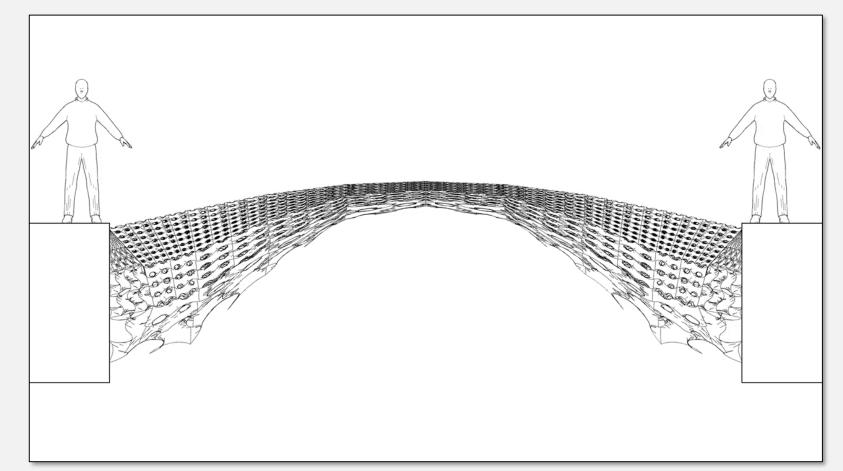
- MX3D in Amsterdam
- 3D printing of metal structures



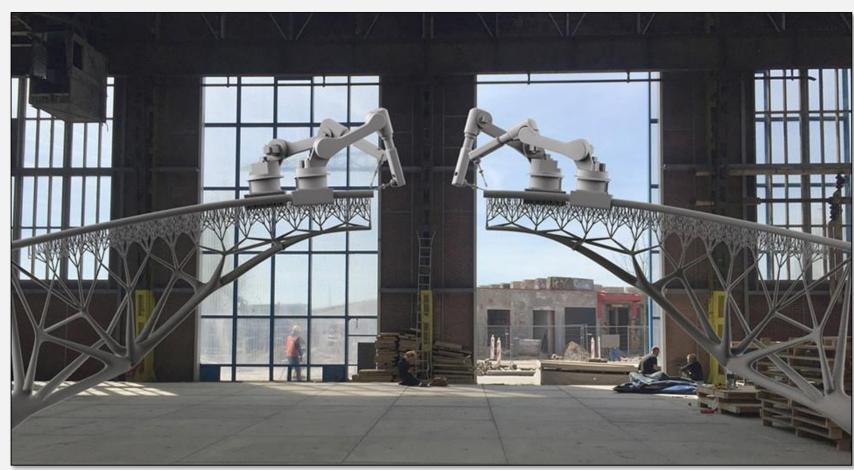




- MX3D in Amsterdam
- Generative design and 3D printing of bridge over a canal



- MX3D in Amsterdam
- Generative design and 3D printing of bridge over a canal





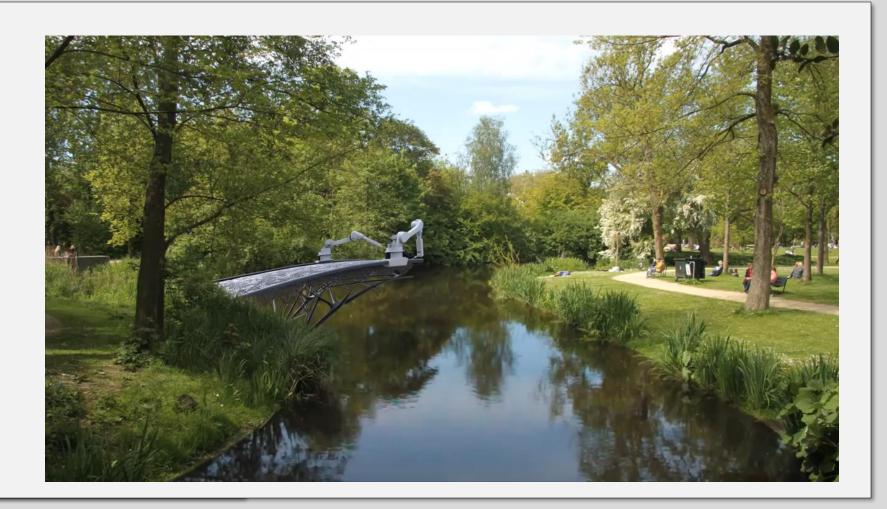
- MX3D in Amsterdam
- Generative design and 3D printing of bridge over a canal





Mass-customization

• 3D printing of structures



Source: MX3D



- Site Cameras to Analyze Safety and Labor Productivity
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- Internet of Things
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Existing conditions visibility

Reality-informed design

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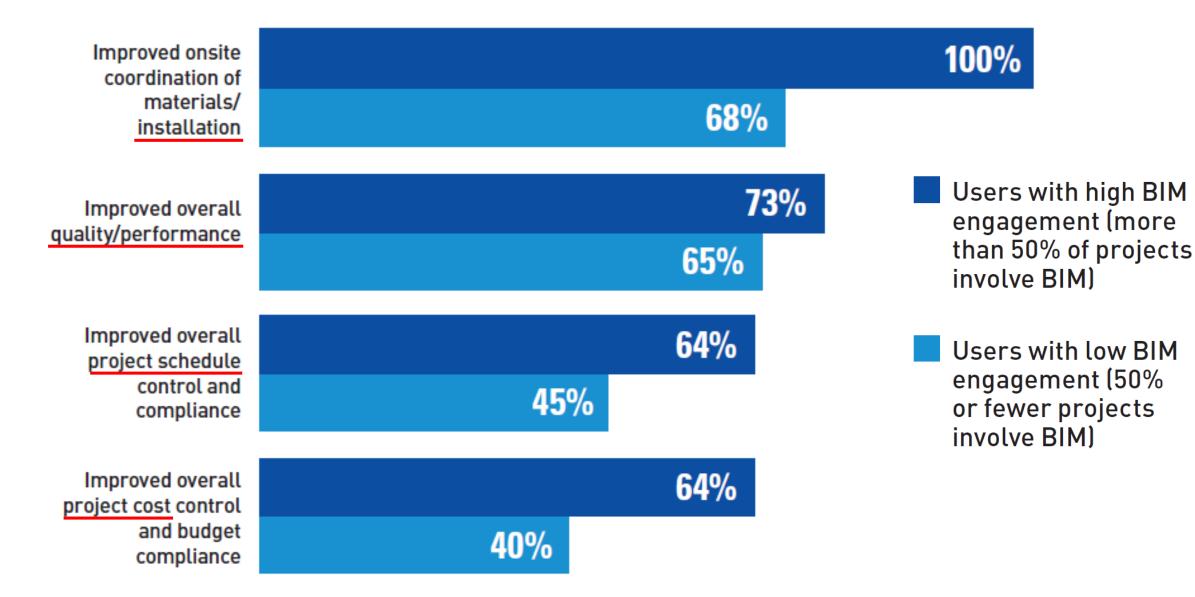
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1. Embrace Technology

- <u>Stop</u> thinking of technology as *INCREMENTAL* to the core business
- <u>Start</u> thinking of technology as *INTEGRAL* to the core business and their project teams
- Why? Better Outcomes

Improved Project Outcomes When BIM is Used by Engineers and Trades

Percentage of BIM users who cite each of four benefits generated by having key team members engaged with BIM





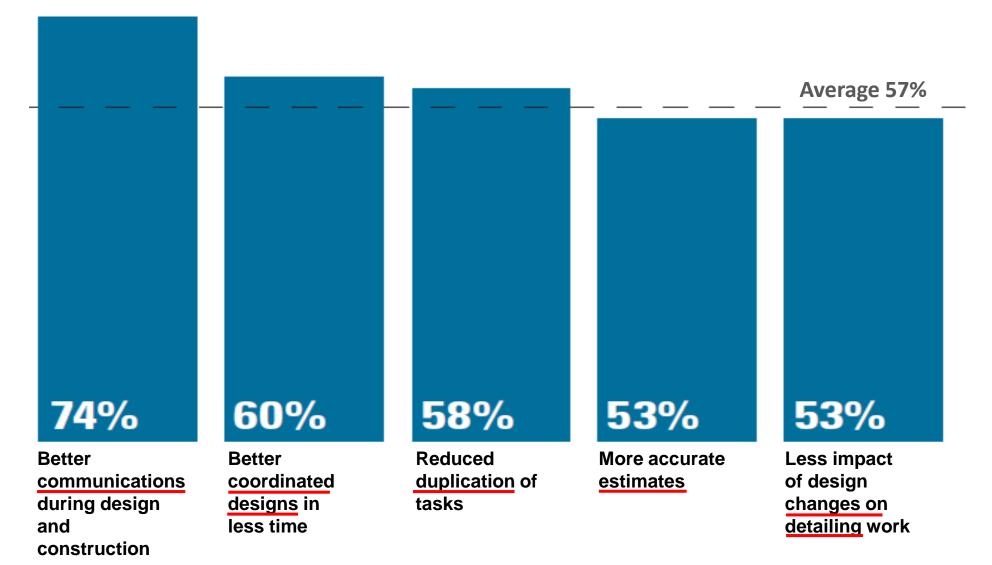


2. Focus on driving <u>integrated digital</u> <u>workflows</u> among team members

• Why? Better Outcomes

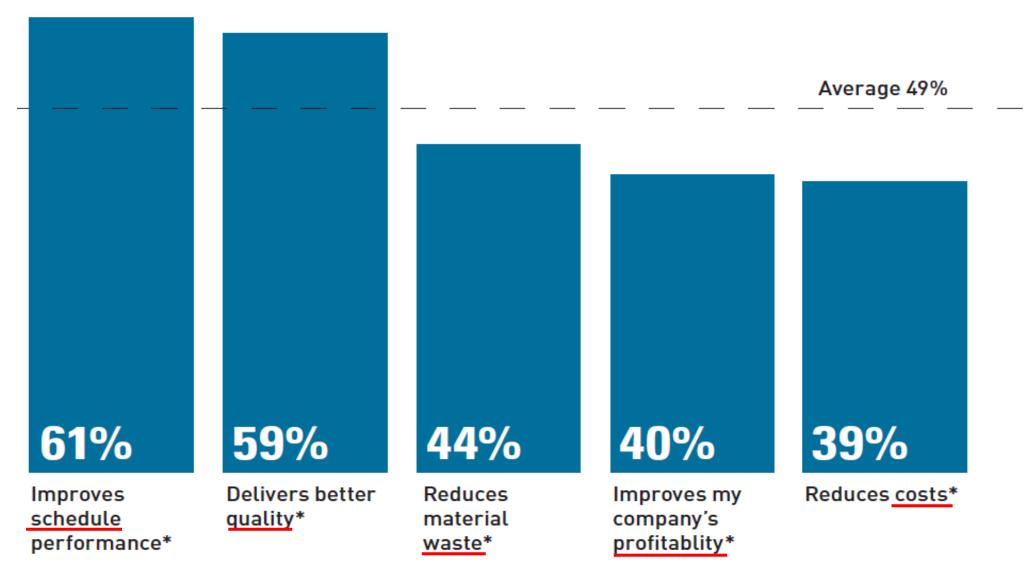
Impact on Design, Detailing and Fabrication

Percentage of <u>high or very high impact</u> ratings for 7 positive impacts of the integrated workflow



Impact on Project Outcomes

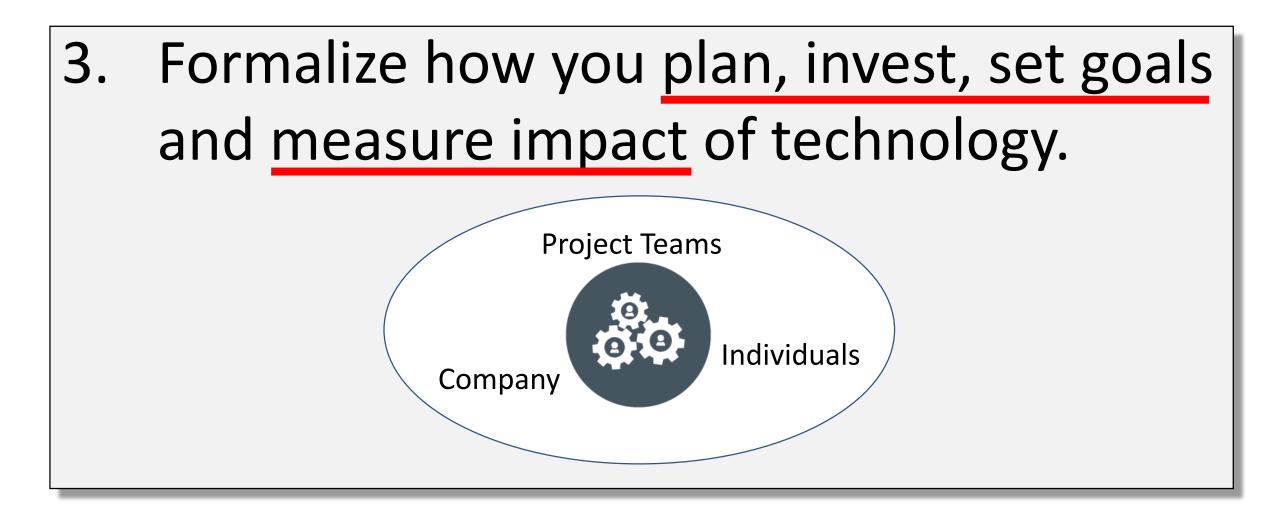
Percentage of <u>high or very high impact</u> ratings for 5 positive impacts of the integrated workflow on project outcomes



*Specifically related to the systems/aspects of the buildings addressed by the integrated workflow







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